



120 East Main Street
Price, UT 84501
(435) 636-3221

Clerk Received: _____
Auditor Reviewed: _____
Treasurer Reviewed: _____
Commissioner Reviewed: _____
(OFFICE USE ONLY)

APPLICATION FOR 2011 TAX ABATEMENT
For Homeowners and Mobile Home Owners
APPLICATION MUST BE IN THE CLERK'S OFFICE BY SEPTEMBER 1, 2011
YOU MUST FILE AN APPLICATION EACH YEAR TO CONTINUE RELIEF.

1

The Undersigned hereby applies for relief of property taxes for the year 2011:

Renters and Mobile Homeowners applying for lot rental refund, file the TC-40CB application with the Utah State Tax Commission by December 31, 2011

Last Name	First Name	Initial	Birth Date	Social Security Number
Spouse Last Name(if deceased, write "deceased")	Spouse First Name	Initial	Birth Date / Date of Death	Social Security Number
Physical/Mailing Address:	City	County	State	Zip Code
Enter your property serial/account number(s) (from your prior property tax billing notice)				Telephone Number

2

HOUSEHOLD INCOME: Household income must include **ALL** household members' incomes

2(a) If you filed a 2010 Federal Tax Return you must include a copy of it with this application. If you did not file a 2010 Federal Tax return, then you must include copies of all IRS W-2, 1099, and other forms reporting all amounts paid or distributed to you during the year. **You must initial one of the following statements:**

- ☐ I have attached a true and correct copy of my 2010 Federal Tax Return
- ☐ I did not file a 2010 Federal Tax Return. I have included with this application copies of all W-2 forms, 1099 forms, and all other Forms provided to me by third parties for any income or amounts I have received throughout 2010.

Indicate your 2010 Adjusted Gross Income (see line 37 on your 2010 Federal Tax Return)

A _____

2(b) Complete and add lines A through P and enter the total on line Q. A household is an association of all people living in the same dwelling, sharing furnishings, facilities, accommodations and expenses. Household income is income received by all members of the household (i.e., all residents of the home) as of January 1, 2011, not just the applicant.

Wages, salaries, tips or other employment compensation	B _____/YEAR
Dividends or interest income received	C _____/YEAR
Alimony or child support received	D _____/YEAR
Business, farm, or rental income received	E _____/YEAR
Capital gains (including capital gains excluded from Adjusted Gross Income)	F _____/YEAR
Withdrawals or distributions from 401(k), 457 or IRA accounts	G _____/YEAR
Payments/distributions from pensions and annuities	H _____/YEAR
Railroad or military retirement	I _____/YEAR
Social Security, Medicare, or Veteran's Disability Benefits received	J _____/YEAR
Welfare, unemployment, or government assistance received	K _____/YEAR
Trust or decedents' estate distributions received (i.e., money inherited)	L _____/YEAR
Disability payments, Strike benefits, or other income not listed above	M _____/YEAR
Loss carry forwards claimed on your Federal Tax Return	N _____/YEAR
I rent out _____% of my home	
I use _____% of my home in a trade or business	
Depreciation claimed on the residence described in section 1	O _____/YEAR
Earned income credit and other credits claimed on your Federal Tax Return	P _____/YEAR
TOTAL 2010 HOUSEHOLD INCOME	Q _____/YEAR

ALL PERSONS LIVING IN HOME, INCLUDING YOURSELF AS OF JANUARY 1, 2011

3

NAME	AGE	RELATIONSHIP	NAME	AGE	RELATIONSHIP
NAME	AGE	RELATIONSHIP	NAME	AGE	RELATIONSHIP
NAME	AGE	RELATIONSHIP	NAME	AGE	RELATIONSHIP

4

LOW INCOME ABATEMENT To qualify for low income abatement, applicant must answer all three questions below

- ☐ Yes ☐ No 1. Will you be age 65 or older on or before December 31, 2011, **or** under age 65 and disabled, or under age 65 and it would be an extreme hardship to pay the tax? If you are disabled attach a medical statement signed by your doctor. If you are under extreme hardship, attach an explanation of hardship.
- ☐ Yes ☐ No 2. Was the total household income (from Section 2, line Q) less than \$29,210?
- ☐ Yes ☐ No 3. Will you reside in the home for which you are claiming the abatement for ten months during 2011?

If the answer to all three questions is "Yes", you qualify for the low income abatement.

If you qualify for the low income abatement, you may also qualify for the homeowner's tax credit in section 5.

All applicants applying for the indigent/hardship abatement must complete this section.
Attach copy of your federal tax return including all schedules & a letter claiming your hardship.
(Letter must be on an 8 ½ x 11 paper)

Any cash on hand or in checking accounts

Any savings and credit union accounts

Balances in 401(k), 457, and IRA accounts

Market value of investment accounts (annuities, mutual funds, NOW accounts, etc.)

Securities (including stock & bonds)

Partnerships & other business interests'

Rental Property (describe)

5

HOMEOWNER'S TAX CREDIT Applicant must answer all 4 questions

- ☐ Yes ☐ No 1. Will you be age 66 or older on or before December 31, 2011, **or** Are you a widow or widower? If you are a widow or widower, enter your spouse's date of death: _____. If filing for the first time as a widow or widower attach a copy of your deceased spouse's Death Certificate.
- ☐ Yes ☐ No 2. Was the total household income (from Section 2, line Q) less than \$29,210?
- ☐ Yes ☐ No 3. Will you furnish your own financial support for 2011? (You cannot be claimed as a dependent on someone else's tax return for 2011.)
- ☐ Yes ☐ No 4. Will you live in Utah for the entire year of 2011? You must be domiciled in Utah for the entire 2011 calendar year to be eligible.

If your name is not listed as the property owner of the Property Tax Billing Notice, attach legal documentation of ownership. Only property tax on applicant's residence is eligible for property tax credit. You must have owned the home on January 1, 2011 to qualify. If you qualify for property tax credit, you may also qualify for low income abatement on the first page of this application.

- ☐ Yes ☐ No 5. Is the home located on property that exceeds one acre? If yes, total number of acres _____

CERTIFICATION

The undersigned hereby swear(s) subject to penalties of perjury and other legal & civil penalties that the information provided herein is complete, up-to-date, true & correct. I/We agree and understand that the information provided is subject to verification by Carbon County, as a consequence of this application for tax abatement. I/We hereby authorize Carbon County to inspect and/or receive confidential tax information in any office of the IRS or the Utah State Tax Commission and to inspect and/or receive banking and investment information from any financial or securities institution holding such information. A copy of this signed application may be relied on as my consent to the inspection of such records.

☐ I am a US Citizen. ☐ I qualify under 8 U.S.C. and I am present in the US lawfully 1-94# _____

Alien# _____

APPLICANT	DATE	SPOUSE	DATE
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PROPERTY TAX CREDIT (ESTIMATED)			FOR COUNTY USE ONLY
2010 Household Income	Maximum Homeowner Tax Credit		Blind and/or veteran
0	\$9,931	\$865	Homeowner's Valuation Reduction (additional 20%)
\$9,932	\$13,243	\$755	
\$13,244	\$16,552	\$647	Circuit Breaker
\$16,553	\$19,862	\$485	
\$19,863	\$23,174	\$377	
\$23,175	\$26,288	\$216	Low Income Abatement
\$26,289	\$29,210	\$106	